



Medical Marijuana Advisory Board Meeting

**Tuesday, November 22, 2022
10am - noon**

MMAB Agenda

- I. Call to order, roll call and introduction of new Board members
- II. Approval of the previous meeting's minutes – meeting Sept. 27, 2022
- III. Program Update
- IV. Old Business
- V. New Business
 - a. 2023 Board Meetings
 - b. Subcommittee Updates:
 - i. Regulatory Review – Christine Roussel, Pharm.D., R.Ph., Subcommittee Chair
 - ii. Medical Review – Carolyn Byrnes, Subcommittee Chair
 - iii. Medical Research – Bhavini Patel, Subcommittee Chair
 - iv. Patient and Caregiver – Shalawn James, Subcommittee Chair
- VI. Guest Speaker Presentation on Oral Ingestibles
- VII. Additional Discussion/Q&A
- VIII. Adjournment

Medical Marijuana Program Update

- Final Form Regulations
- OMM Updates
- Medical Marijuana Assistance Program (MMAP) Phase 3
- Serious Medical Conditions for Research (SMCR)
- Program Metrics
- Pricing Trends

Medical Marijuana Assistance Program (MMAP)

Medical Marijuana Program Update

Current and Planned Medical Marijuana Assistance

	Full Cost	Current Cost After Benefits	MMAP Phase 1	MMAP Phase 2	MMAP Phase 3 Pilot	MMAP Phase 3 Expansion
MM Identification on Card	\$50.00	\$25.00 <i>50% discount</i>	No Cost	No Cost	Implemented November 14, 2022!	
Caregiver Background Checks	\$20.85	\$7.60 <i>65% discount</i>	Implemented March 1, 2022!			
Patient Product Cost	Retail Price				\$50/month <i>For PACE/PACENET Patients</i>	<i>Timing, patient applicability, and monthly benefit amount dependent on future funding</i>

[35 P.S. Section 10231.902](#)

Medical Marijuana Program Update

Phase 3 Pilot Program Implemented!

- \$50 per month benefit at the Point-of-Sale for patients who also attest active participation in PACE/PACENET
- Initially serve nearly 1,400 medical marijuana and PACE/PACENET patients
- Patients will be able to use their monthly financial benefit at any dispensary to assist with the purchase of their medical marijuana for the remainder of this fiscal year (June 2023)
- OMM partnered with Department of Aging's PACE Program Provider, Magellan Health, to supply the required infrastructure and to execute and manage the benefit transactions

Medical Marijuana Program Update

Serious Medical Conditions for Research (SMCR) Guidance

Medical Marijuana Program Update

- Medical Review Subcommittee tasked to determine if Serious Medical Conditions could be approved for Research purposes only
- July 28th MMAB meeting – Policy and Application presented and approved by Board
- SMCR Guidance finalized – ready for distribution

Medical Marijuana Program Update

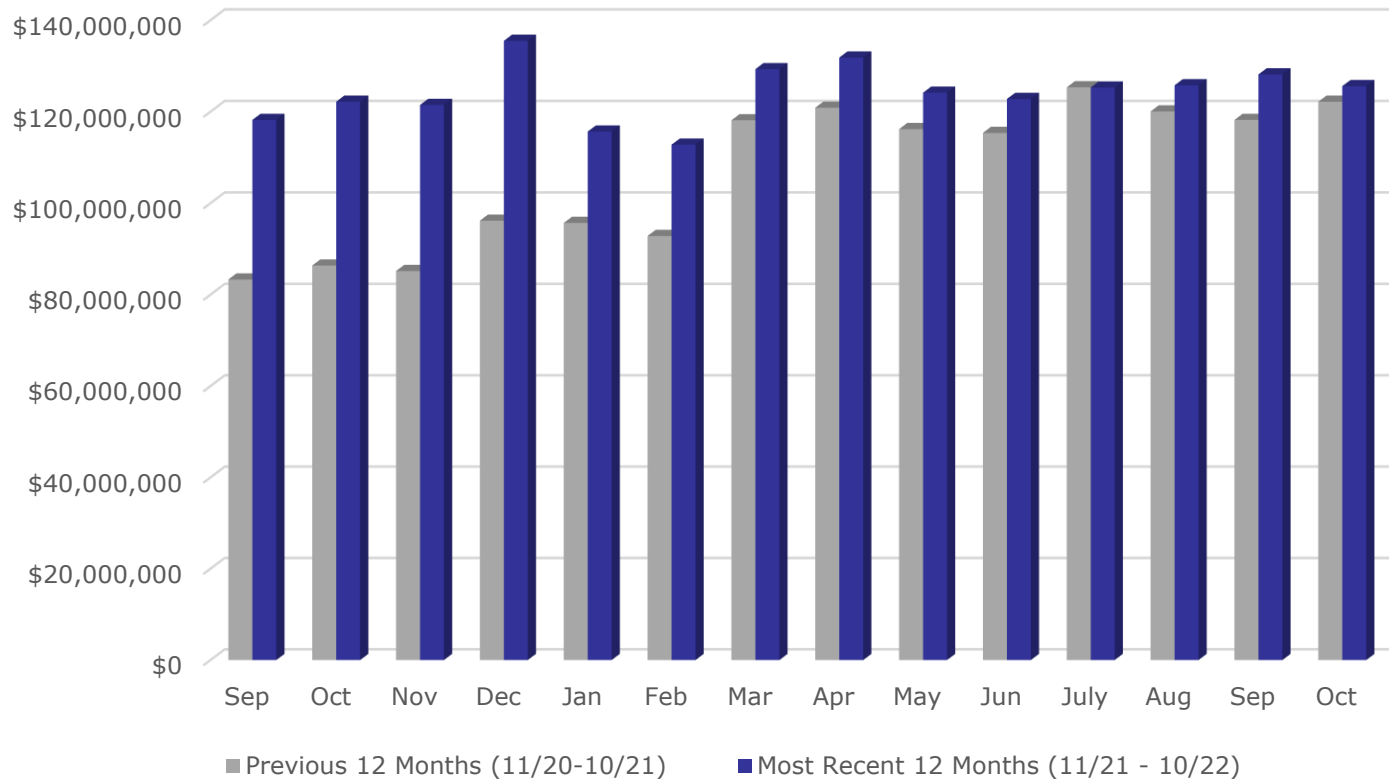
Program Metrics

Medical Marijuana Program Update

- Program to date:
 - 842,021 Patients and Caregivers Registered;
 - 423,443 Active Patient Certifications;
 - 1,870 Approved Practitioners;
 - 26.5 Million Patient Dispensing Events;
 - 75.9 Million Products Dispensed
 - \$6.3 Billion in Total Sales;
 - \$2.5 Billion by G/Ps to Dispensaries; and
 - \$3.8 Billion by Dispensaries
 - 171 Operational Dispensaries

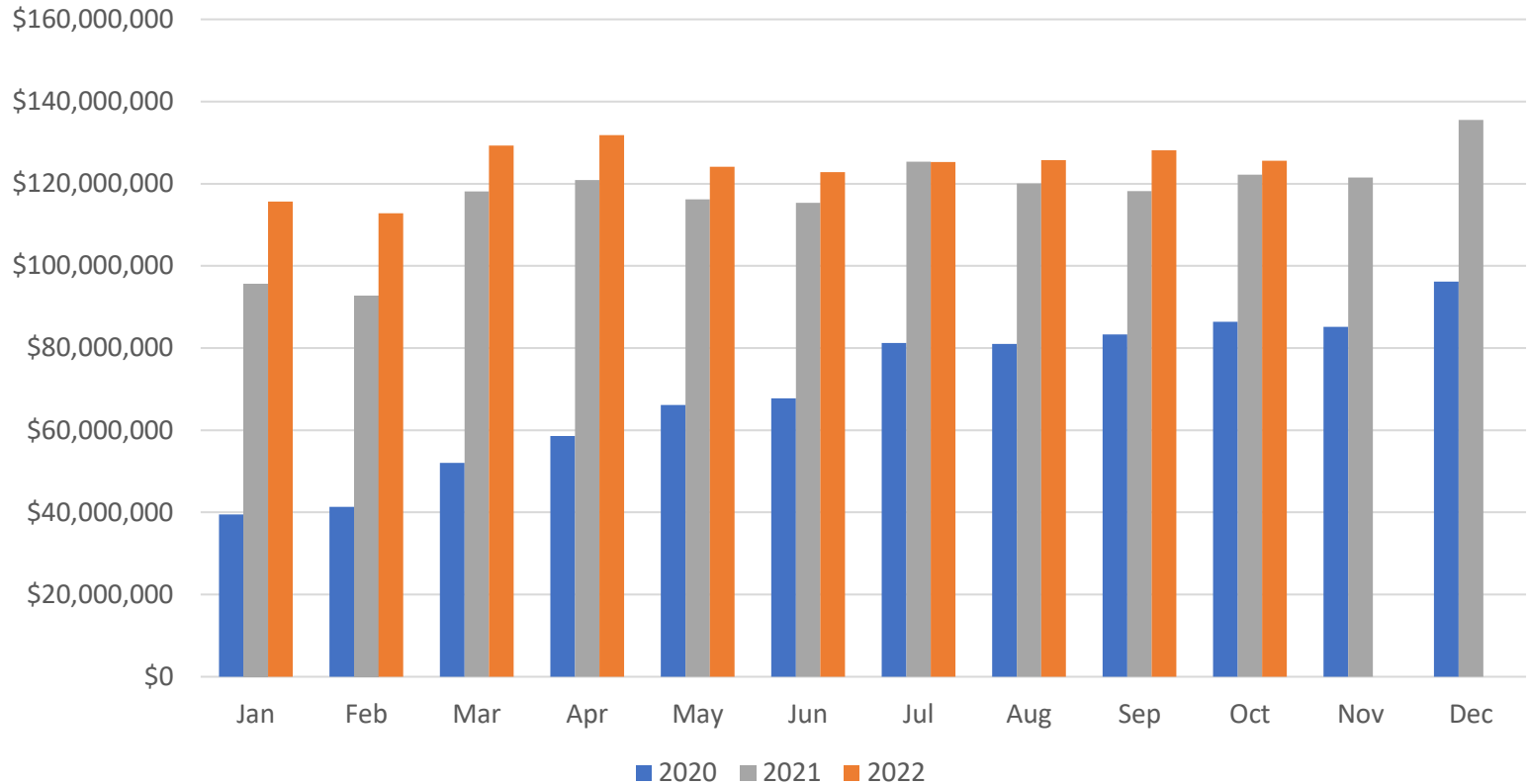
Medical Marijuana Program Update

Month on Month Dispensary Sales



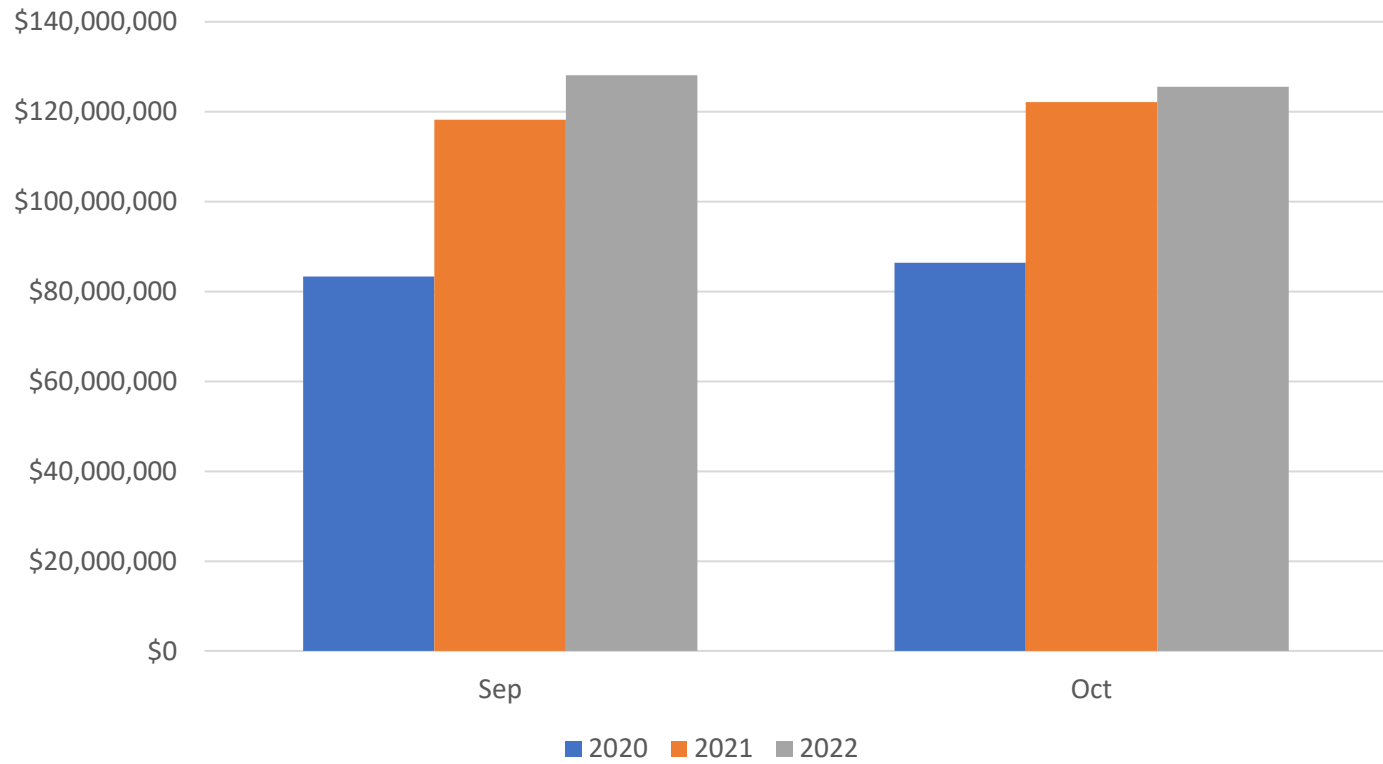
Medical Marijuana Program Update

Dispensary Sales by Month Since Jan 2020



Medical Marijuana Program Update

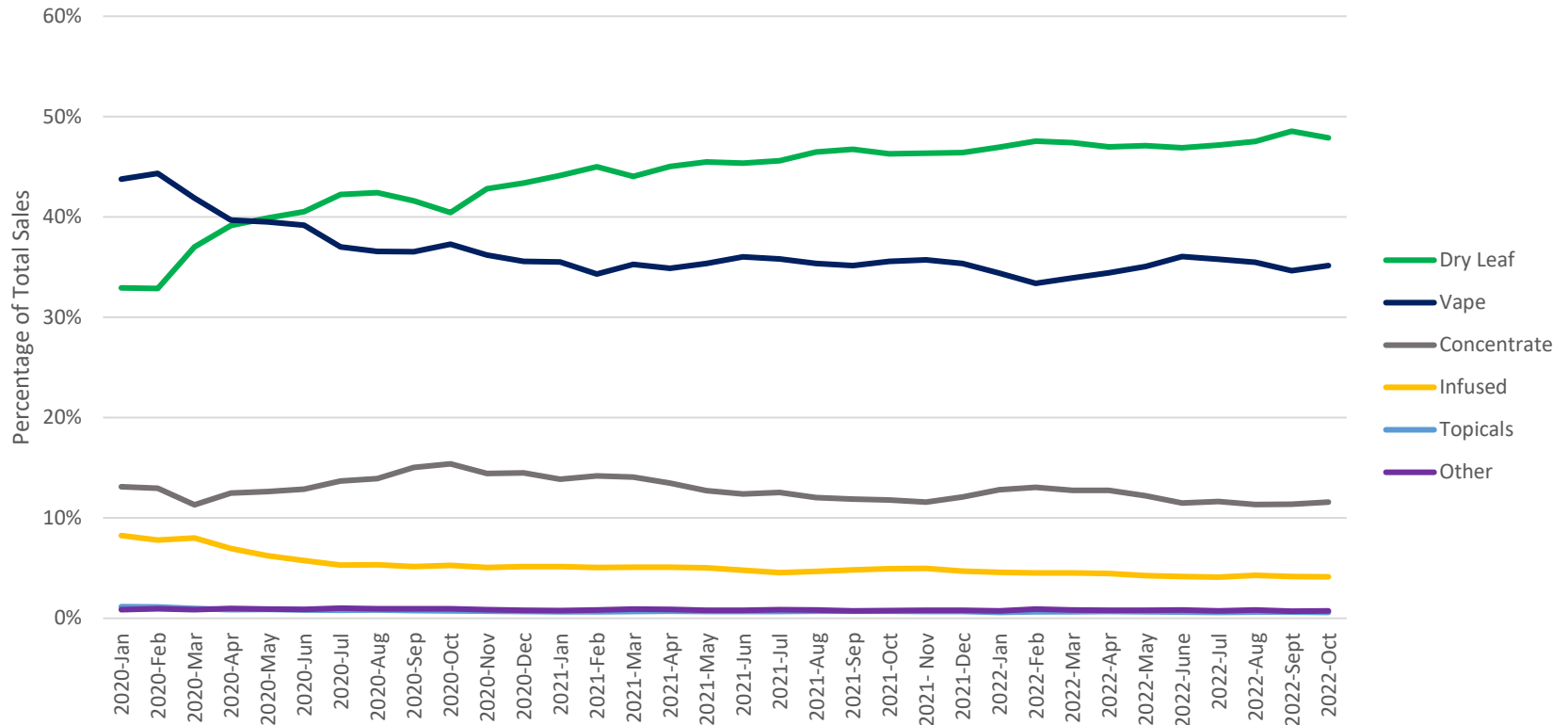
Year on Year Dispensary Sales for September and October



Program Metrics: Permittee Pricing Trends

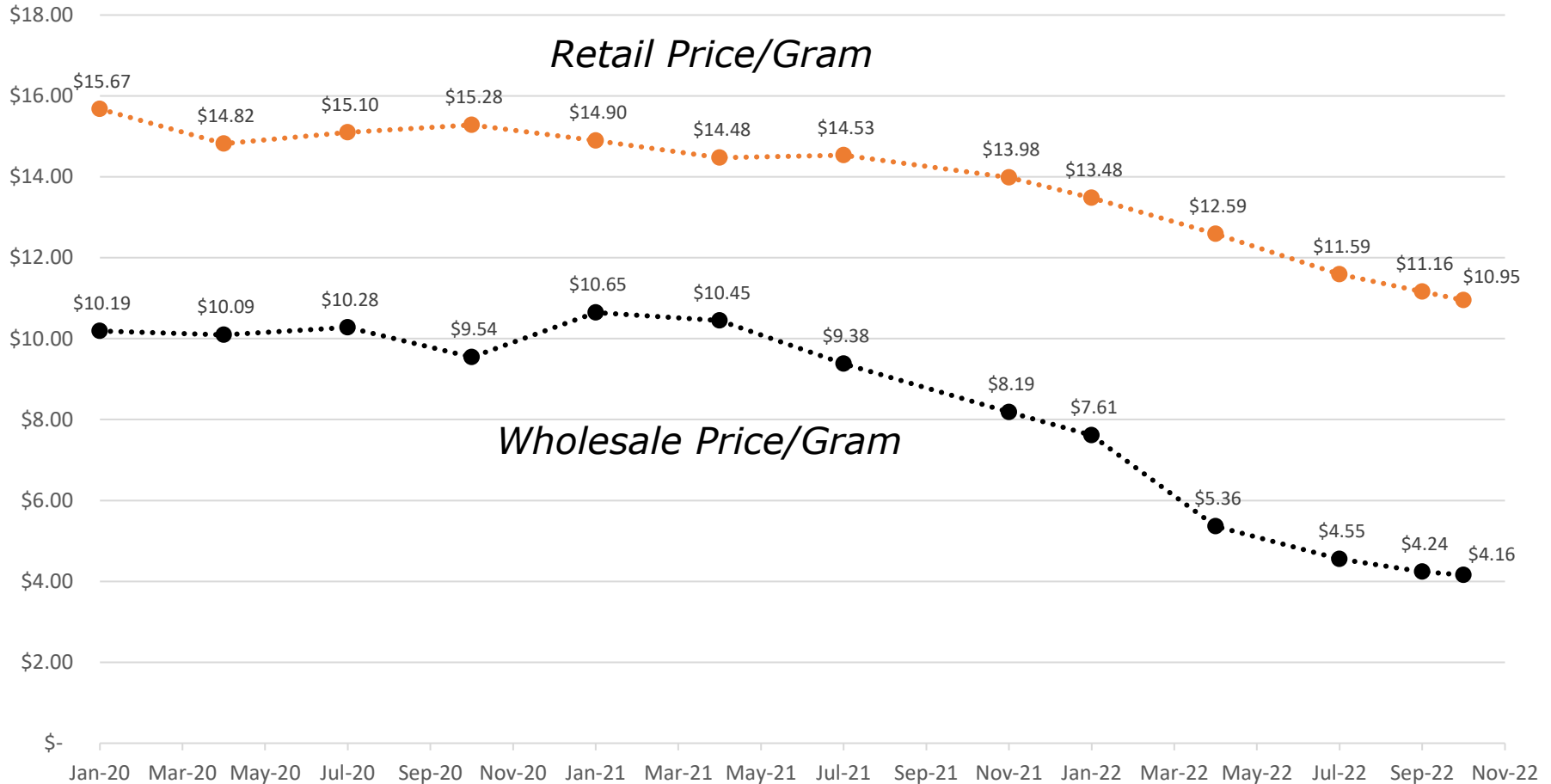
Medical Marijuana Program Update

Patient Purchasing Trends by Product Category



Medical Marijuana Program Update

Dry Leaf Retail and Wholesale Pricing Details



Medical Marijuana Program Update

Questions?

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2023 Board Meetings

- Frequency
- Time
- Format
- Additional Feedback

Subcommittee Updates

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- Medical Review – Carolyn Byrnes, Subcommittee Chair
- Medical Research – Bhavini Patel, Subcommittee Chair
- Patient and Caregiver – Shalawn James, Subcommittee Chair

MMAB Meeting

- Additional Discussion/Q&A
- Next Board Meeting
 - ▣ TBD