



Medical Marijuana Advisory Board Meeting

Wednesday, June 28, 2023

10:30 a.m. – 12:30 p.m.

MMAB Agenda

- I. Call meeting to order, announcements and roll call
 - II. Approval of the previous meeting's minutes – April 12, 2023
 - III. Program Update
 - IV. Old Business
 - a. Research Initiative Status Update
 - V. New Business
 - a. Board assignments, updates and requested agenda topics:
 - i. Communication, policies, and procedures
 - ii. Subcommittee updates:
 - Medical Review – Vacant, Subcommittee Chair
 - Patient and Caregiver – Shalawn James, Subcommittee Chair
 - Regulatory Review – Christine Roussel, Pharm.D., R.Ph., Subcommittee Chair
 - Medical Research – Bhavini Patel, Subcommittee Chair
 - iii. Edibles as an approved form of medical marijuana
 - iv. Podiatrists' Ability to Provide Medical Marijuana Certifications to Patients in Pennsylvania
- VI. Additional Discussion/Q&A
- VII. Adjournment

Medical Marijuana Program Update

Program Metrics

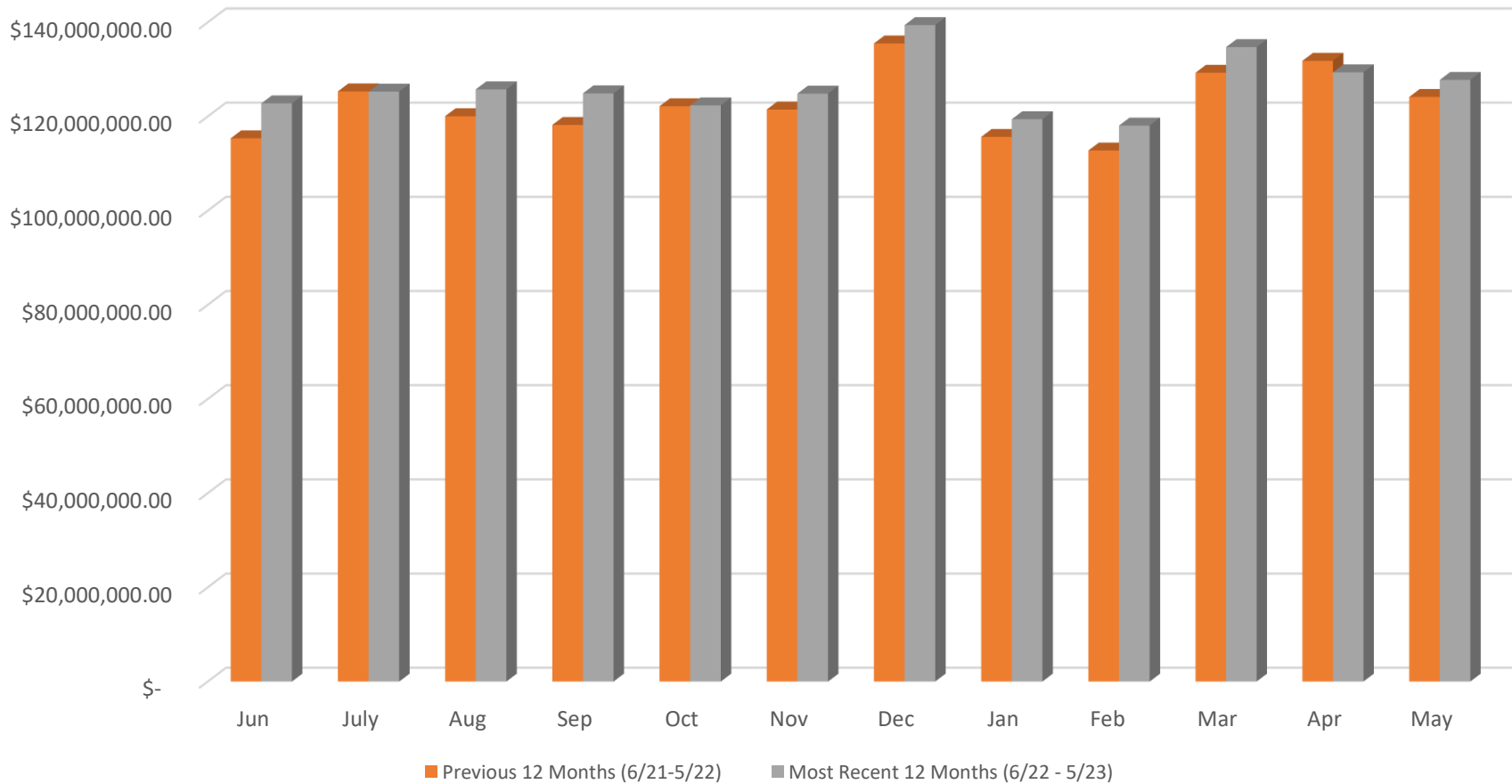
Medical Marijuana Program Update

- Program to date:
 - 922,705 Patients and Caregivers Registered;
 - 426,015 Active Patient Certifications;
 - 1,857 Approved Practitioners;
 - 32.9 Million Patient Dispensing Events;
 - 93.5 Million Products Dispensed
 - \$7.5 Billion in Total Sales;
 - \$2.9 Billion by G/Ps to Dispensaries; and
 - \$4.6 Billion by Dispensaries
 - 178 Operational Dispensaries

*As of 6/1/2023

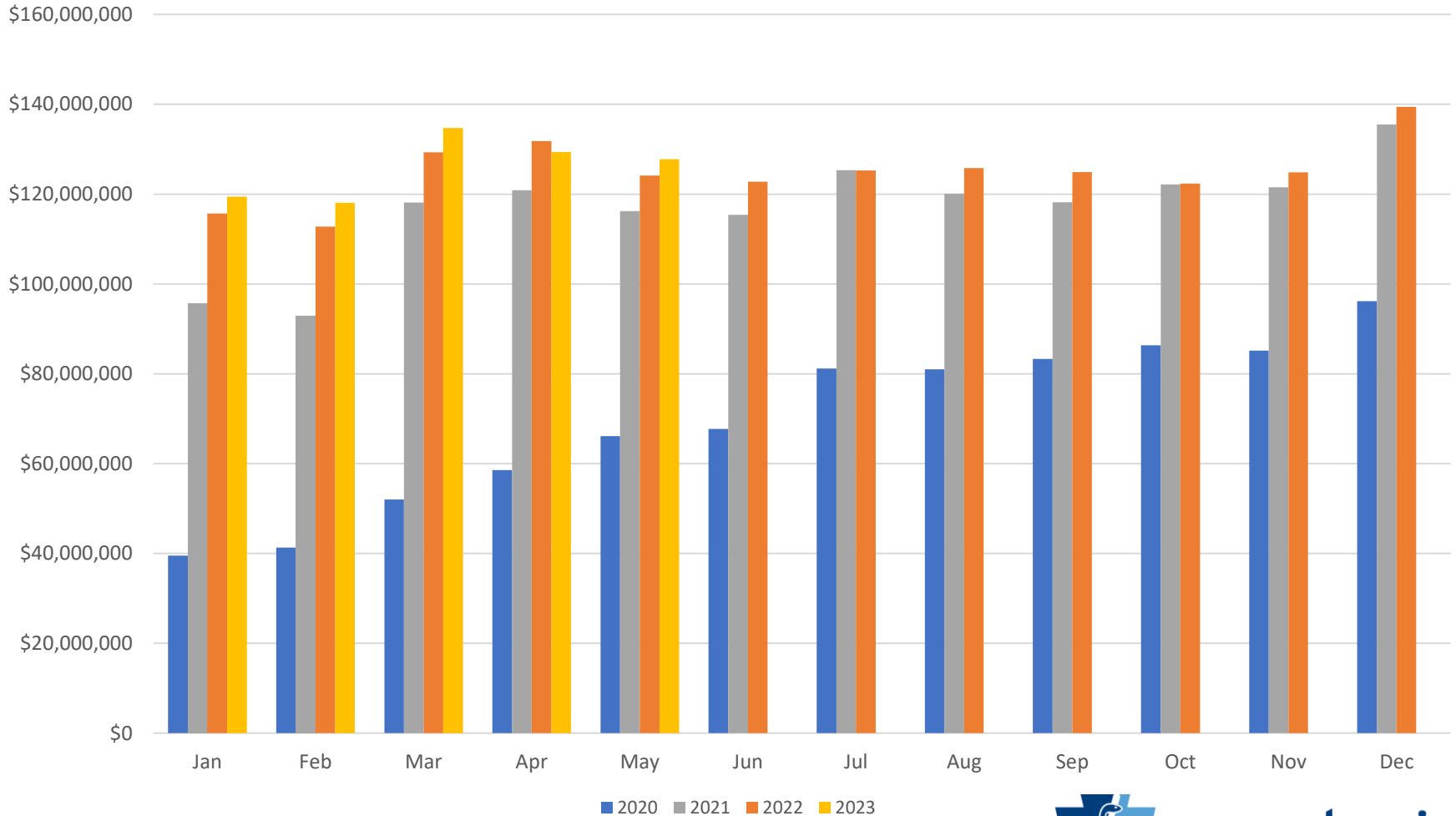
Medical Marijuana Program Update

Month on Month Dispensary Sales



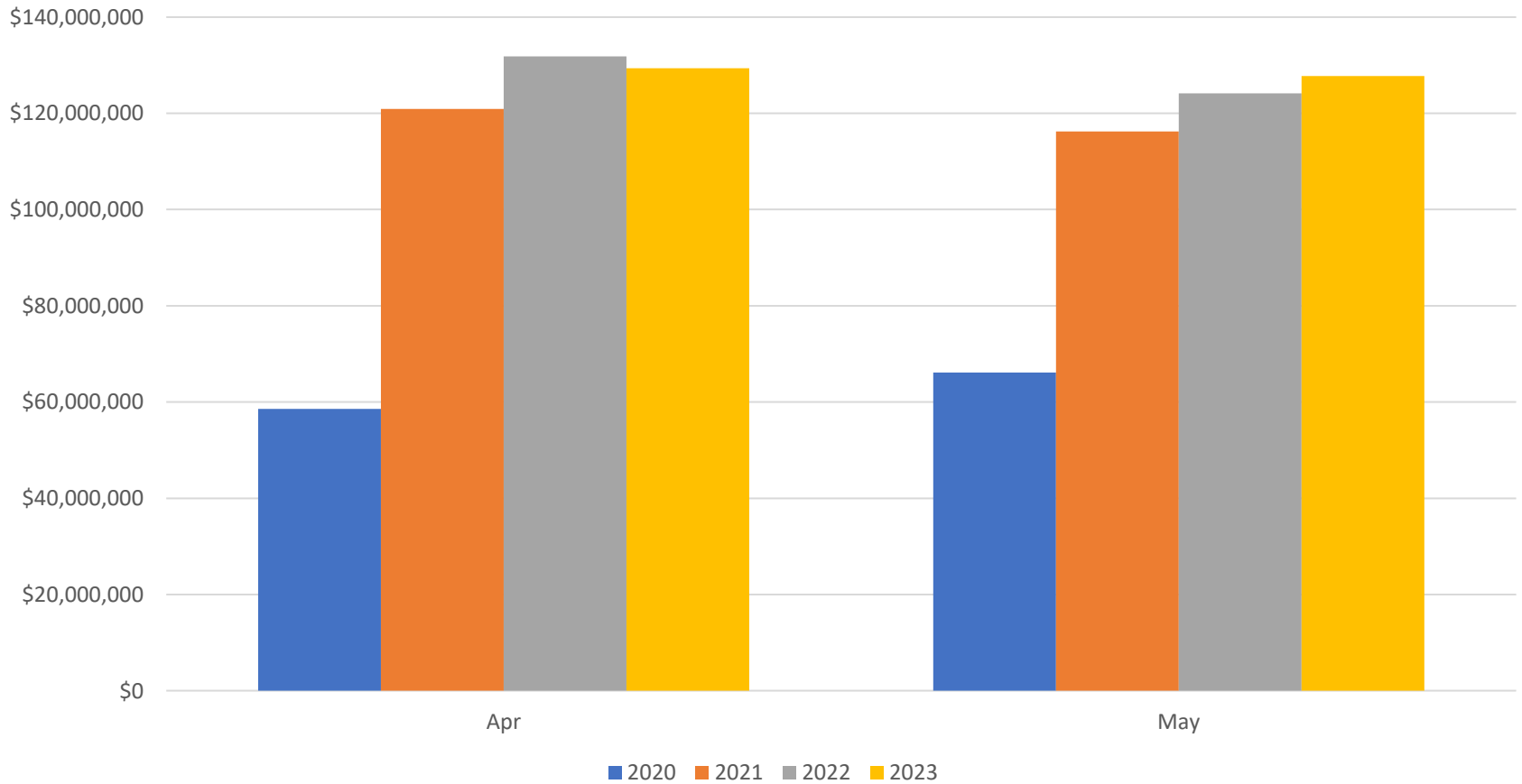
Medical Marijuana Program Update

Dispensary Sales by Month Since Jan 2020



Medical Marijuana Program Update

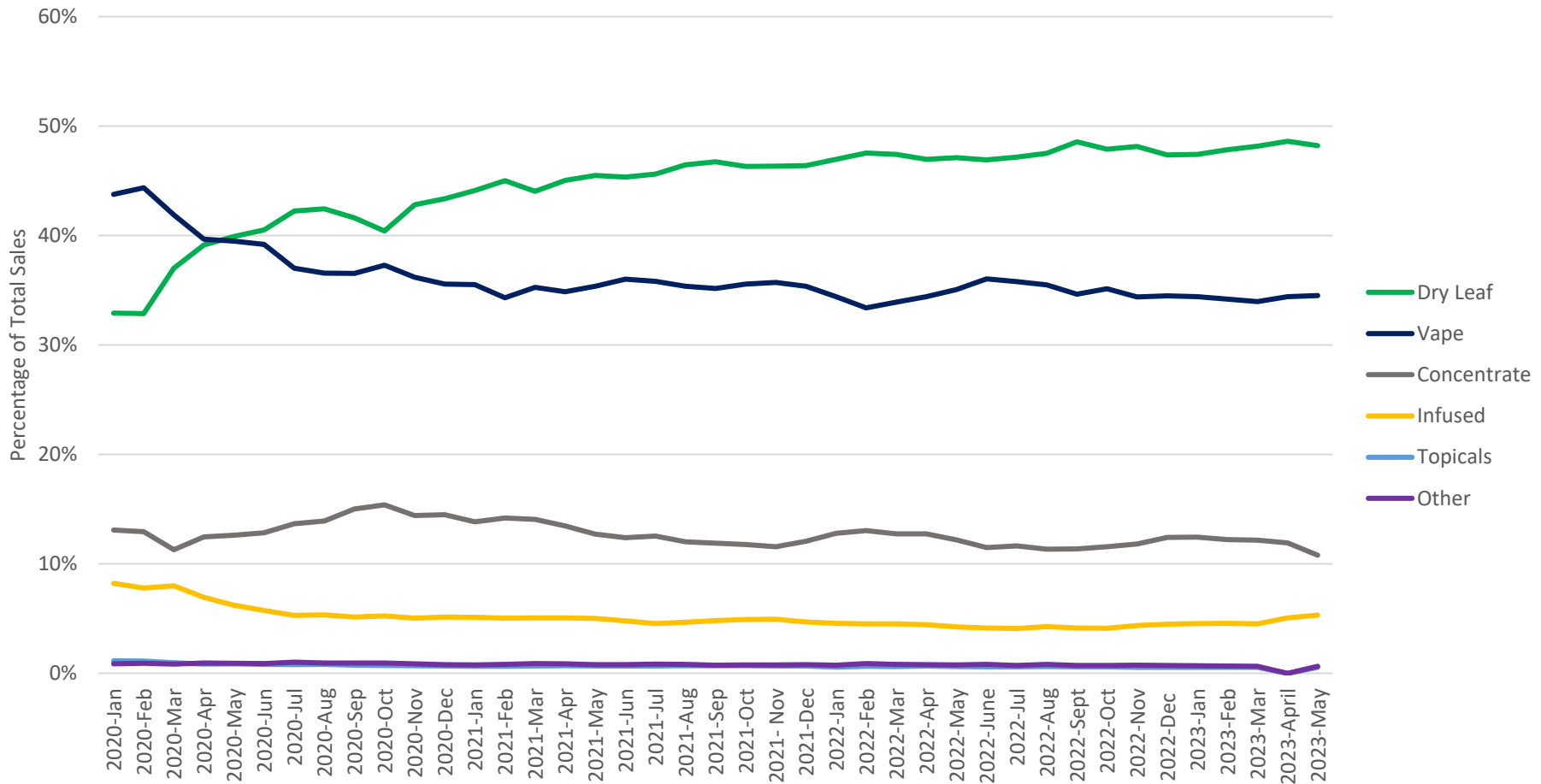
Year on Year Dispensary Sales for April and May



Program Metrics: Permittee Pricing Trends

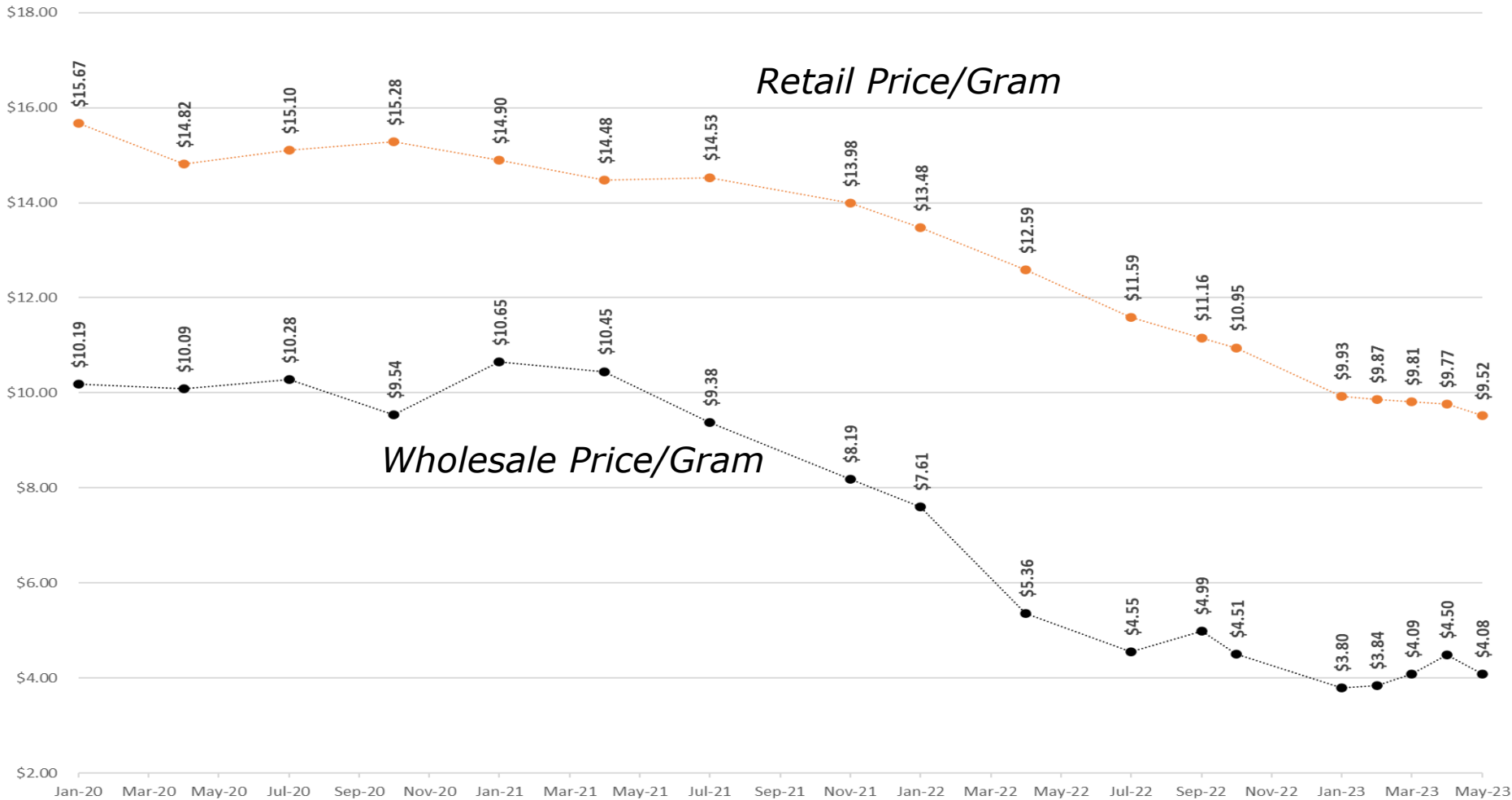
Medical Marijuana Program Update

Patient Purchasing Trends by Product Category



Medical Marijuana Program Update

Dry Leaf Retail and Wholesale Pricing Details



- Research Initiative Status Update

New Business

- Board assignments, updates, and requested agenda topics
 - Communication, policies, and procedures
 - Subcommittee Updates
 - **Medical Review** – Vacant
 - **Patient and Caregiver** – Shalawn James, Subcommittee Chair
 - **Regulatory Review** – Christine Roussel, Pharm.D., R.Ph., Subcommittee Chair
 - **Medical Research** – Bhavani Patel, Subcommittee Chair
 - Edibles
 - Podiatrists' ability to provide Medical Marijuana Certifications to patients

Additional Discussion/Q&A

- Other topics for discussion?
- Questions?

▶ Adjournment

- Next Meetings for Calendar Year 2023 are scheduled for **September 6** and **November 15**.
- Thank you!