



# **Medical Marijuana Advisory Board Meeting**

**Tuesday, May 18, 2021**

**10:00 am to noon**

# Agenda

- Call the meeting to order
- Approval of previous meeting minutes
- Update on the program
- Old Business
  - Review the Qualifying Medical Conditions for Medical Marijuana Usage Applications
- New Business
  - Subcommittee Review
- Additional Discussion/Q&A
- Adjournment

# Medical Marijuana Program Update

- Patients and Caregivers
- Medical Professionals
- Permittees
- Research
- Regulatory

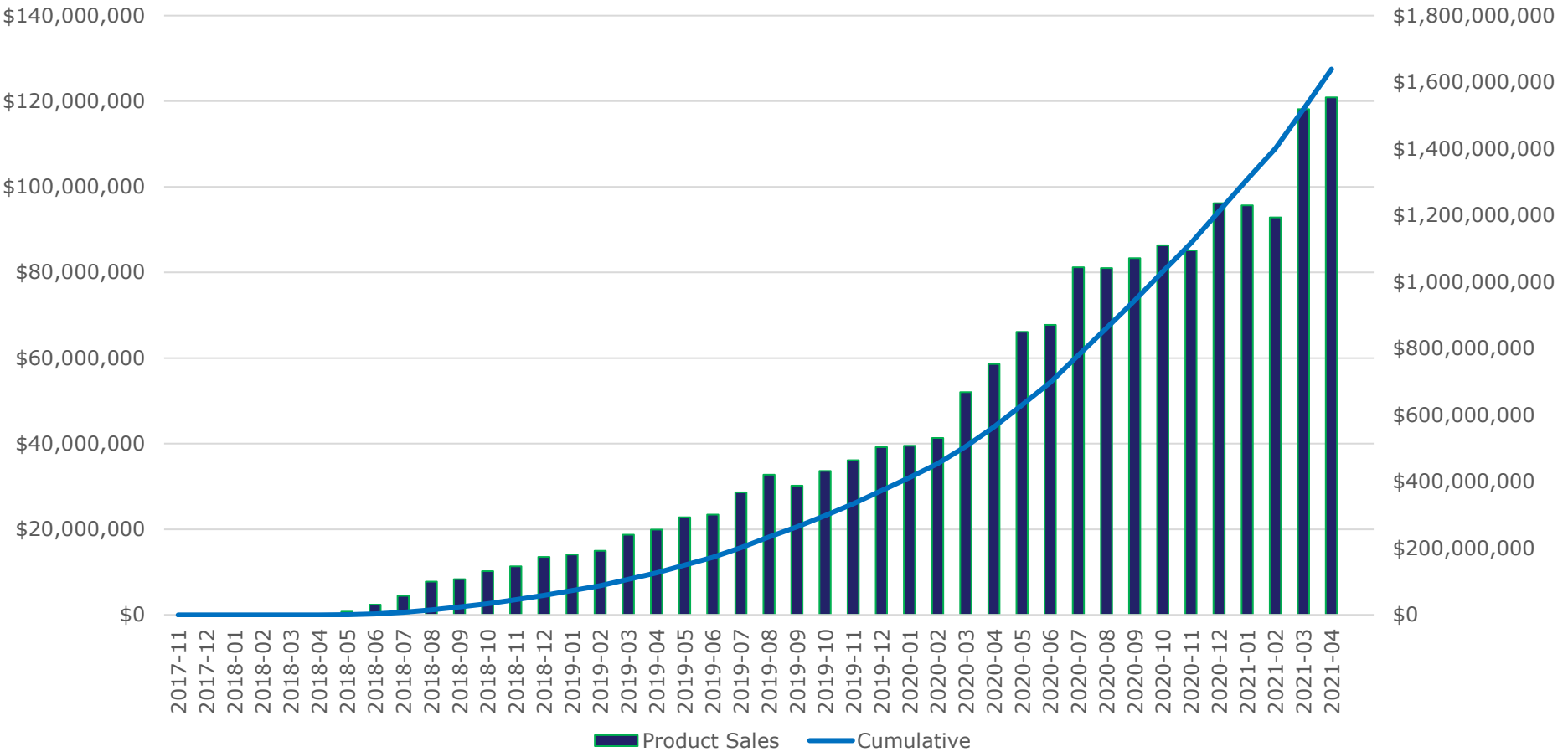
# Medical Marijuana Program Update

- Program to date:
  - 582,059 Patients and Caregivers Registered;
  - 343,634 Active Patient Certifications;
  - 1,561 Approved Practitioners;
  - 11.9 Million Patient Dispensing Events;
  - 34.0 Million Products Dispensed;
  - \$2.8 Billion in Total Sales;
  - \$1.1 Billion by G/Ps to Dispensaries; and
  - \$1.7 Billion by Dispensaries.

## Patient Purchasing Trends

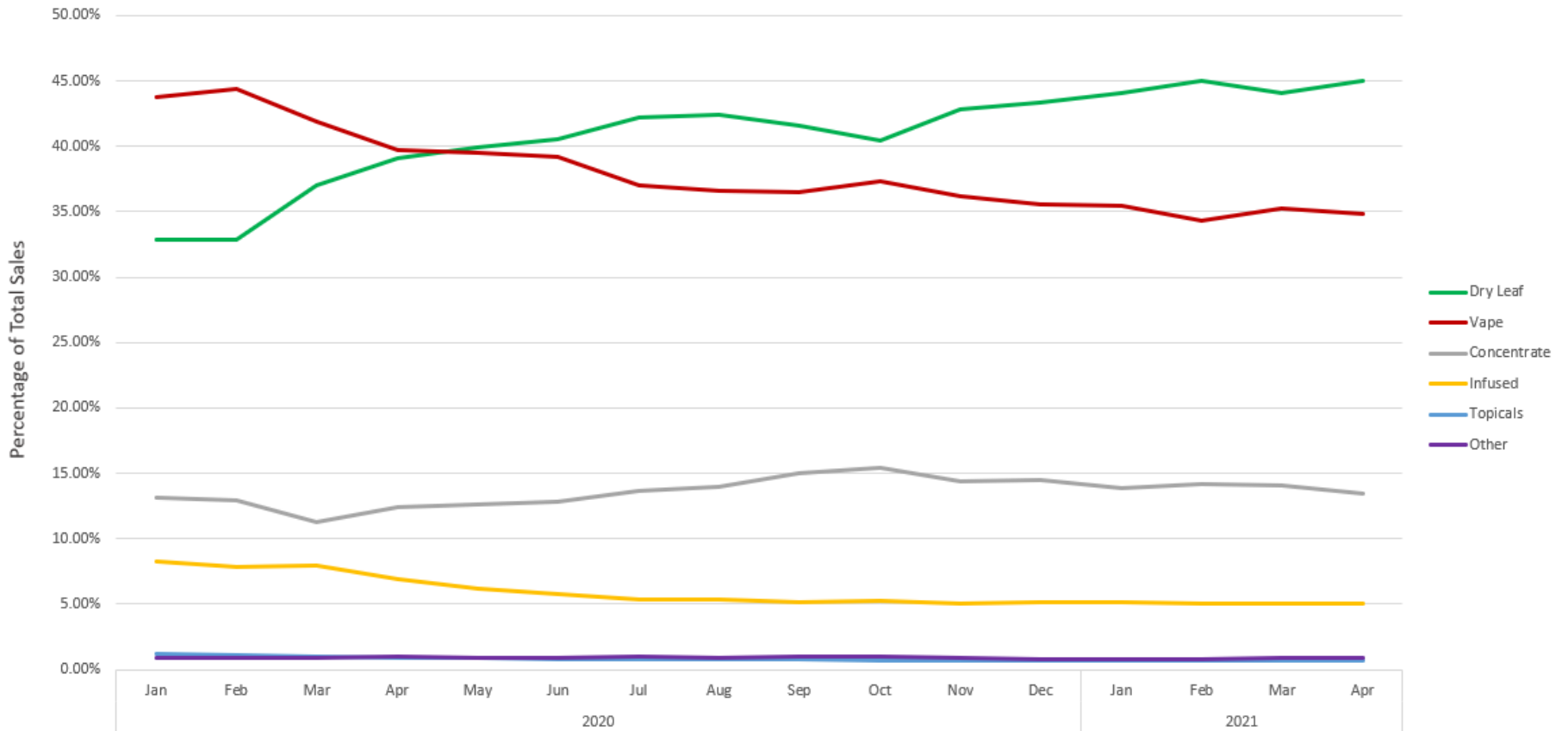
# Medical Marijuana Program Update

## Total Dispensary Sales



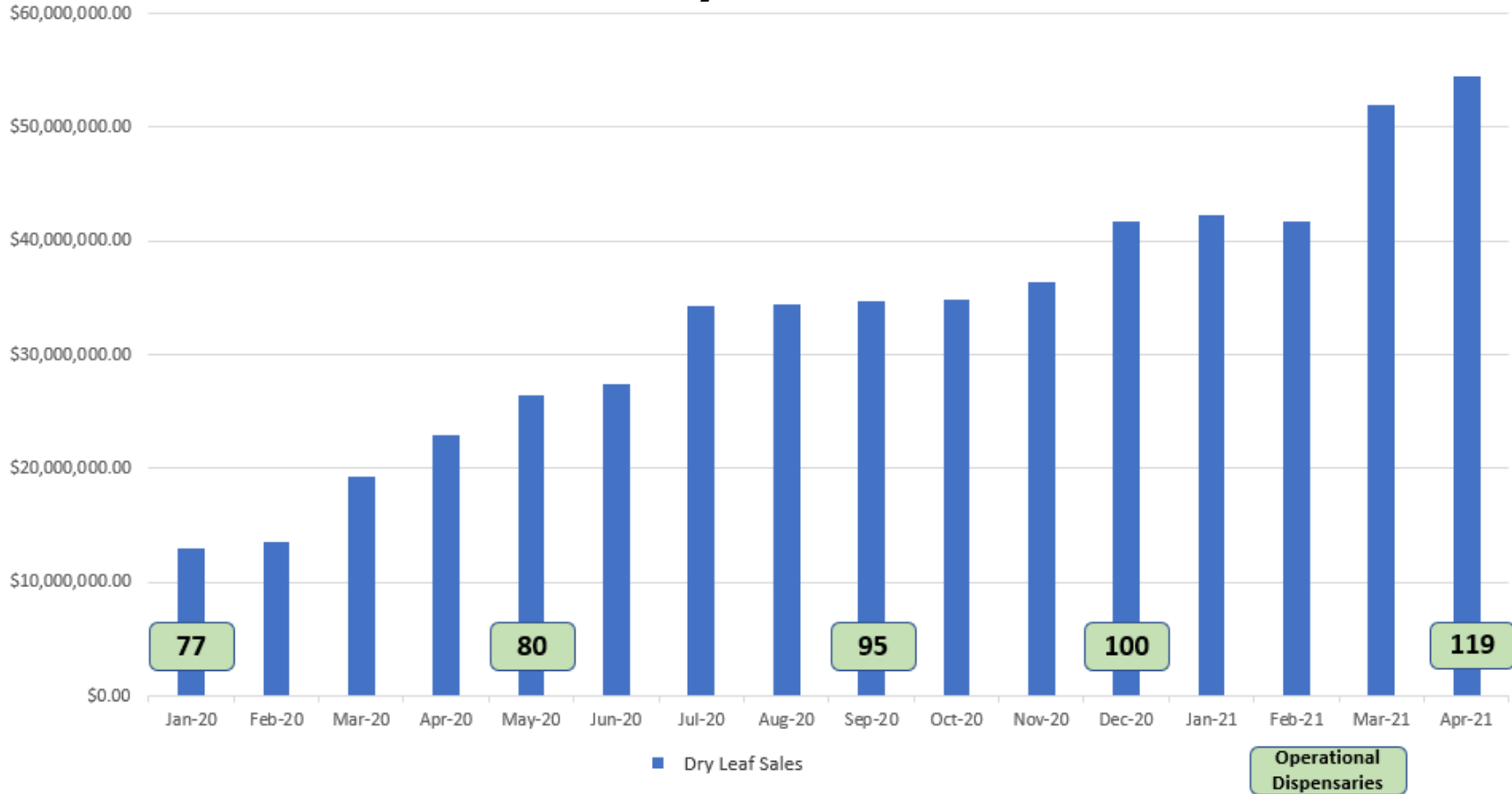
# Medical Marijuana Program Update

## Patient Purchasing Trends by Product Category



# Medical Marijuana Program Update

## Sales Volume Increases as Demand and Operational Dispensaries Grow Dry Leaf Sales

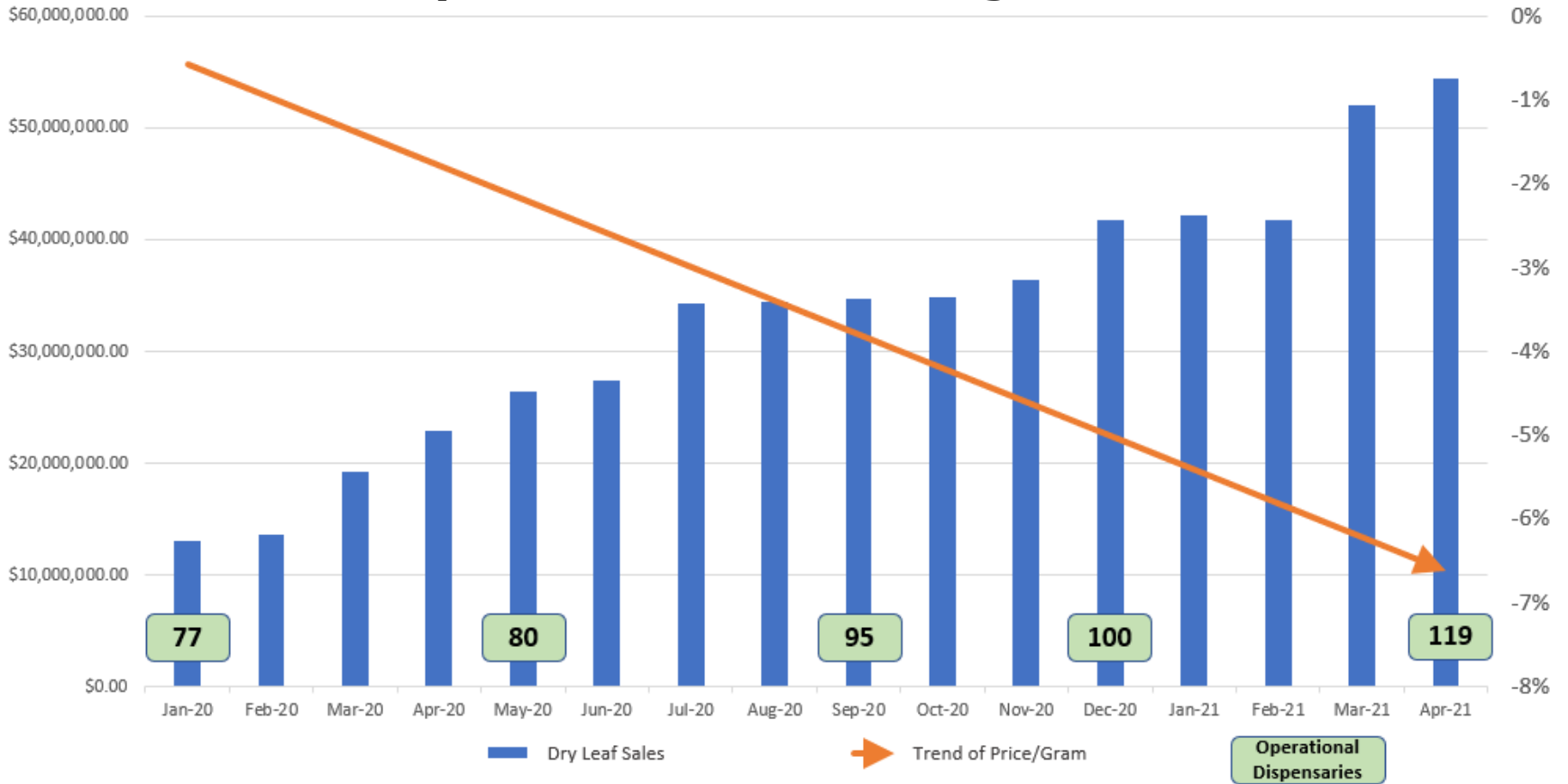




# Medical Marijuana Program Update

Sales Volume Increases as Demand and Operational Dispensaries Grow

## Dry Leaf Sales and Pricing Trends

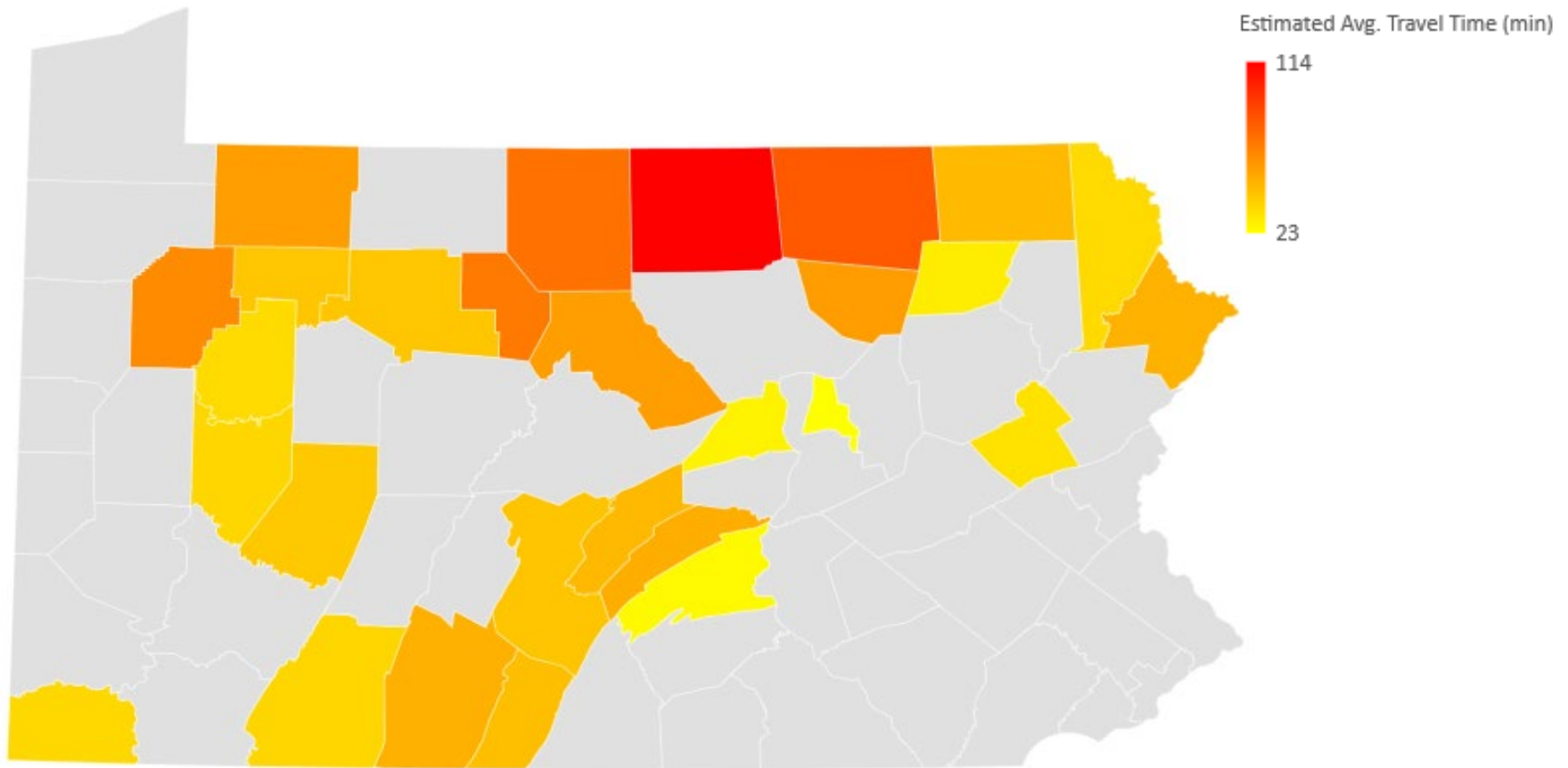


# Medical Marijuana Program Update

## Estimated Average Patient Travel Time to Dispensaries

# Medical Marijuana Program Update

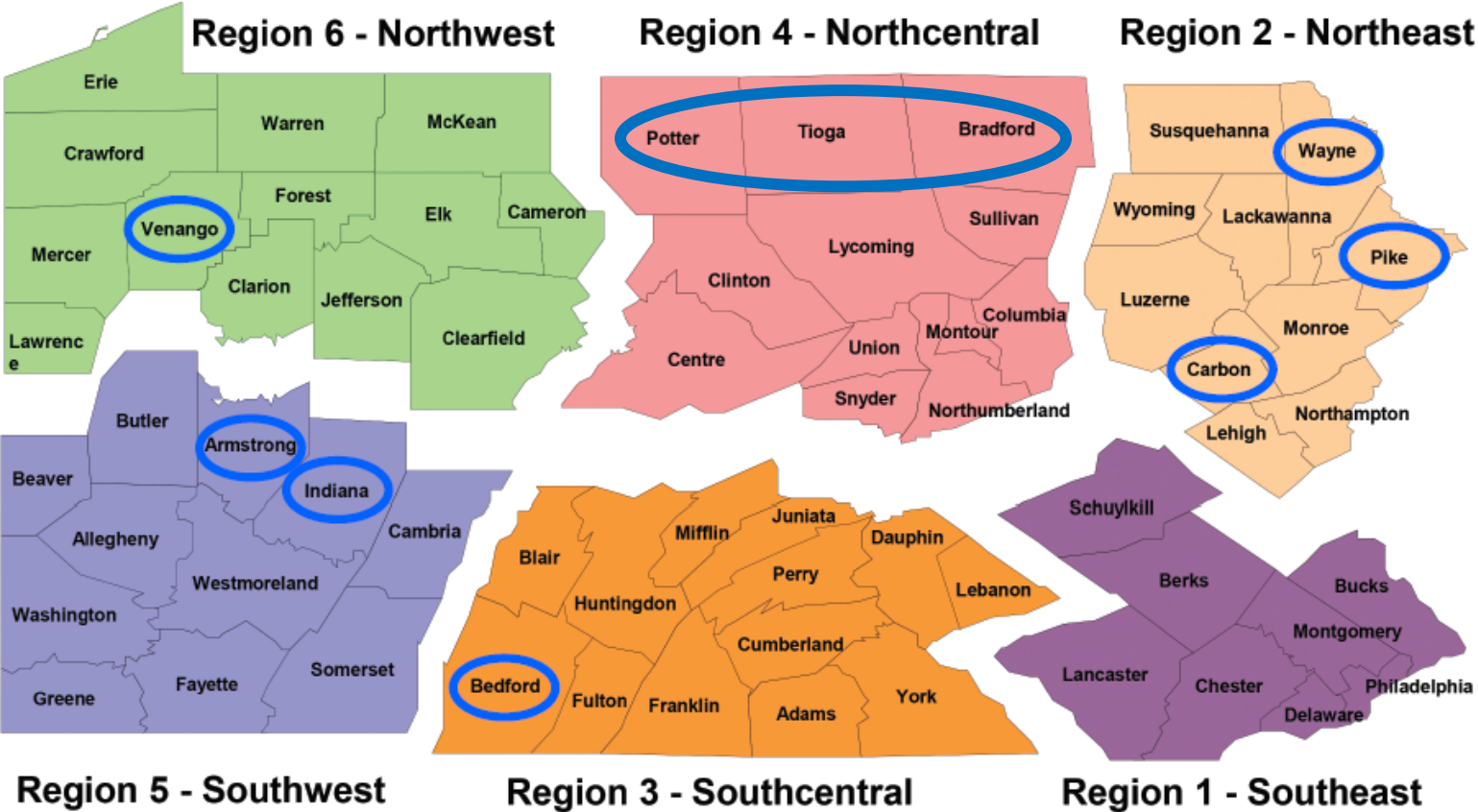
## Estimated Average Travel Time for Unserved\* Counties



\* No current or planned dispensary locations

# Medical Marijuana Program Update

Greater than 2,000 Patients without a Dispensary Location



Circled county or area has > 2000 patients, > 30 min. avg. travel time, and no current or planned dispensary locations.

# ▶ Old Business

- Review the Qualifying Medical Conditions for Medical Marijuana Usage Applications
  - ▣ Traumatic Brain Injury
  - ▣ Tabled at Nov 10, 2020 meeting

# ▶ New Business

- Subcommittee Review
  - ▣ Regulatory Review
  - ▣ Patient and Caregiver
  - ▣ Medical Review
  - ▣ Report
  - ▣ Medical Research

# ▶ MMAB Meeting May 18, 2021

- Additional Discussion
- Next Board Meetings
  - ▣ August 17, 2021 (10:00 am to noon)
  - ▣ November 16, 2021 (10:00 am to noon)
- Adjournment