



Medical Marijuana Advisory Board Meeting

Tuesday, August 17, 2021

10:00am to noon

MMAB Agenda

- Call the meeting to order
- Approval of previous meeting minutes
- Empowering the Board under Act 44
- Subcommittee updates
- Review the Qualifying Medical Conditions for Medical Marijuana Usage Applications
- Program update
- Additional Discussion/Q&A
- Adjournment

Act 44 MMAB Impacts

According to 35 P.S. § 1201(j), the Medical Marijuana Advisory Board shall have the following duties:

* * *

(4) To issue written **reports** to the Governor, the Senate and the House of Representatives.

(5) The written **reports** under paragraph (4) shall include recommendations and findings as to the following...

Act 44 MMAB Impacts

(5) The written **reports** under paragraph (4) shall include recommendations and findings as to the following:

(i) Whether to change the types of medical professionals who can issue certifications to patients.

(ii) Whether to change, add or reduce the types of medical conditions which qualify as serious medical conditions under this act.

(iii) Whether to change the form of medical marijuana permitted under this act.

~~[(iv) Whether to change, add or reduce the number of growers/processors or dispensaries.]~~

(v) How to ensure affordable patient access to medical marijuana.

~~[(vi) Whether to permit medical marijuana to be dispensed in dry leaf or plant form, for administration by vaporization.]~~

Act 44 MMAB Impacts

(6)The written **reports** under this section shall be adopted at a public meeting. The **reports** shall be a public record under the act of February 14, 2008 (P.L.6, No.3), known as the Right-to-Know Law.

Pursuant to 35 P.S. § 1202, recommendations from the Advisory Board can be effectuated “. . . **by transmitting a notice to the Legislative Reference Bureau for publication in the Pennsylvania Bulletin.**”

▶ Act 44 MMAB Impacts

35 P.S. § 1201(j)(5)(i)-(v)

Subcommittee Assignments:

- Regulatory **(i) Types of Medical Professionals**
- Medical Review **(ii) Modify Types of Conditions**
- Medical Research **(iii) Form of Medical Marijuana**
- Patient and Caregiver **(v) Affordable Access**
- Reports **(j)(4) Issue Written Reports**

Subcommittee Updates

- **Medical Review**
- **Medical Research**
- **Patient and Caregiver**
- Regulatory
- Reports

Review SMC Applications

- Review the Qualifying Medical Conditions for Medical Marijuana Usage Applications
 - ▣ Traumatic Brain Injury
 - ▣ Postponed at May 18, 2021 meeting
 - ▣ Hepatitis
 - ▣ Hepatitis C
 - ▣ Chronic Insomnia refractory to standard therapy
 - ▣ Major Depressive Disorder refractory to standard therapy

Medical Marijuana Program Update

- Program Growth Metrics
- Patient Purchasing Activity
- Permittee Pricing Trends
- Approved Practitioner Access
- Research and Regulatory

Medical Marijuana Program Update

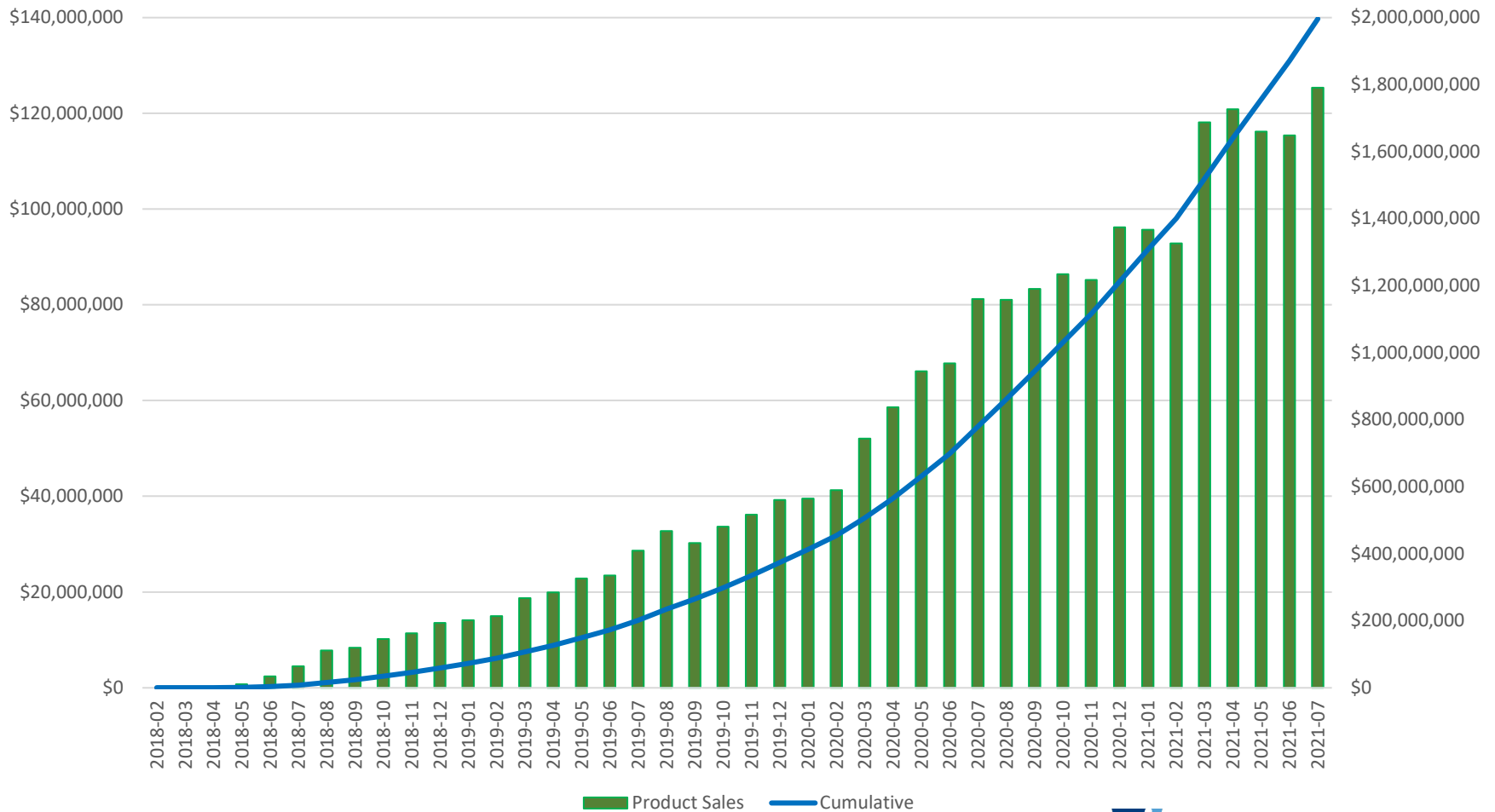
- Program to date:
 - 633,557 Patients and Caregivers Registered;
 - 367,925 Active Patient Certifications;
 - 1,603 Approved Practitioners;
 - 14.1 Million Patient Dispensing Events;
 - 40.4 Million Products Dispensed;
 - \$3.4 Billion in Total Sales;
 - \$1.4 Billion by G/Ps to Dispensaries; and
 - \$2.0 Billion by Dispensaries.

Medical Marijuana Program Update

Patient Purchasing Activity

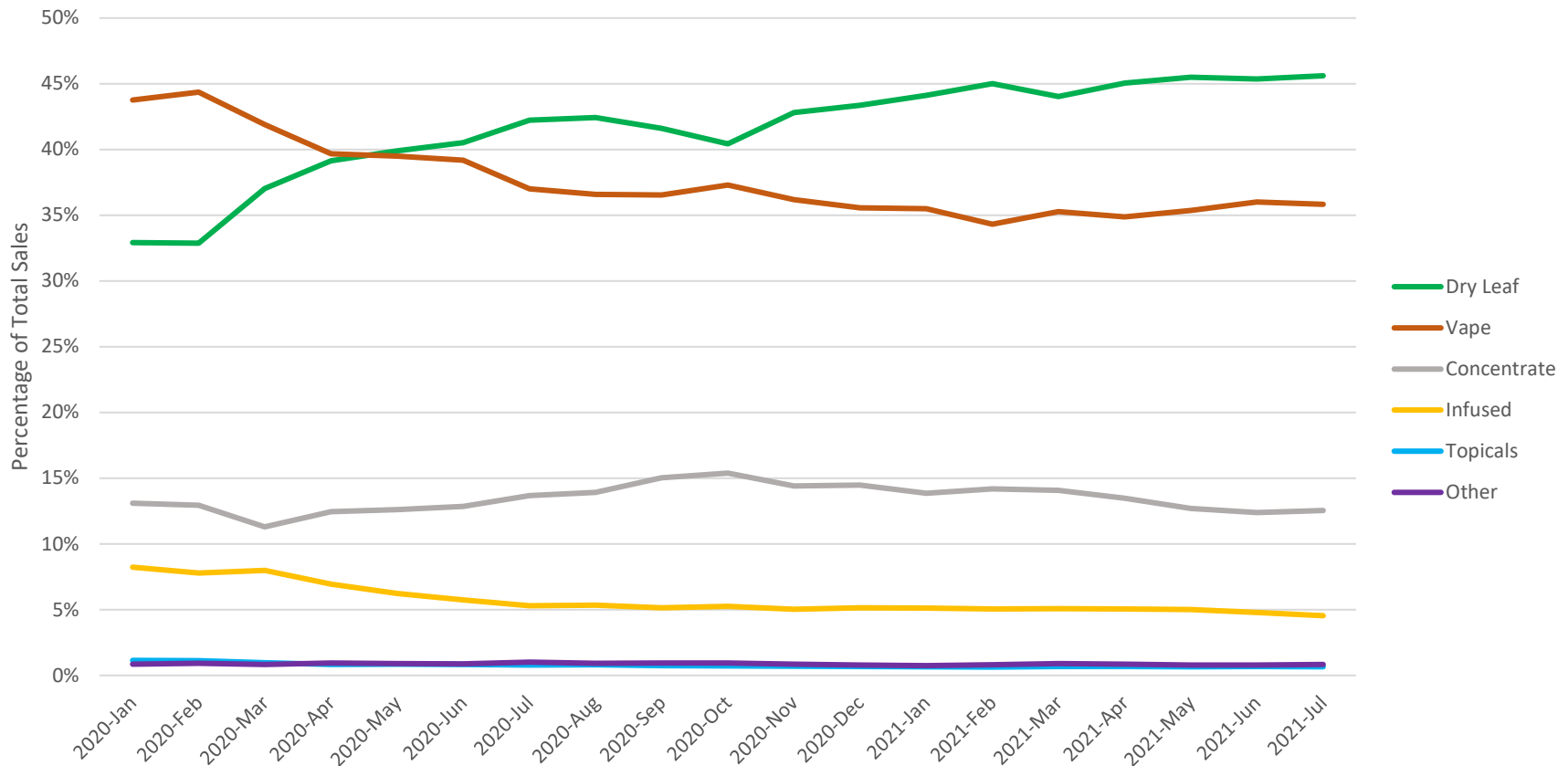
Medical Marijuana Program Update

Total Dispensary Sales



Medical Marijuana Program Update

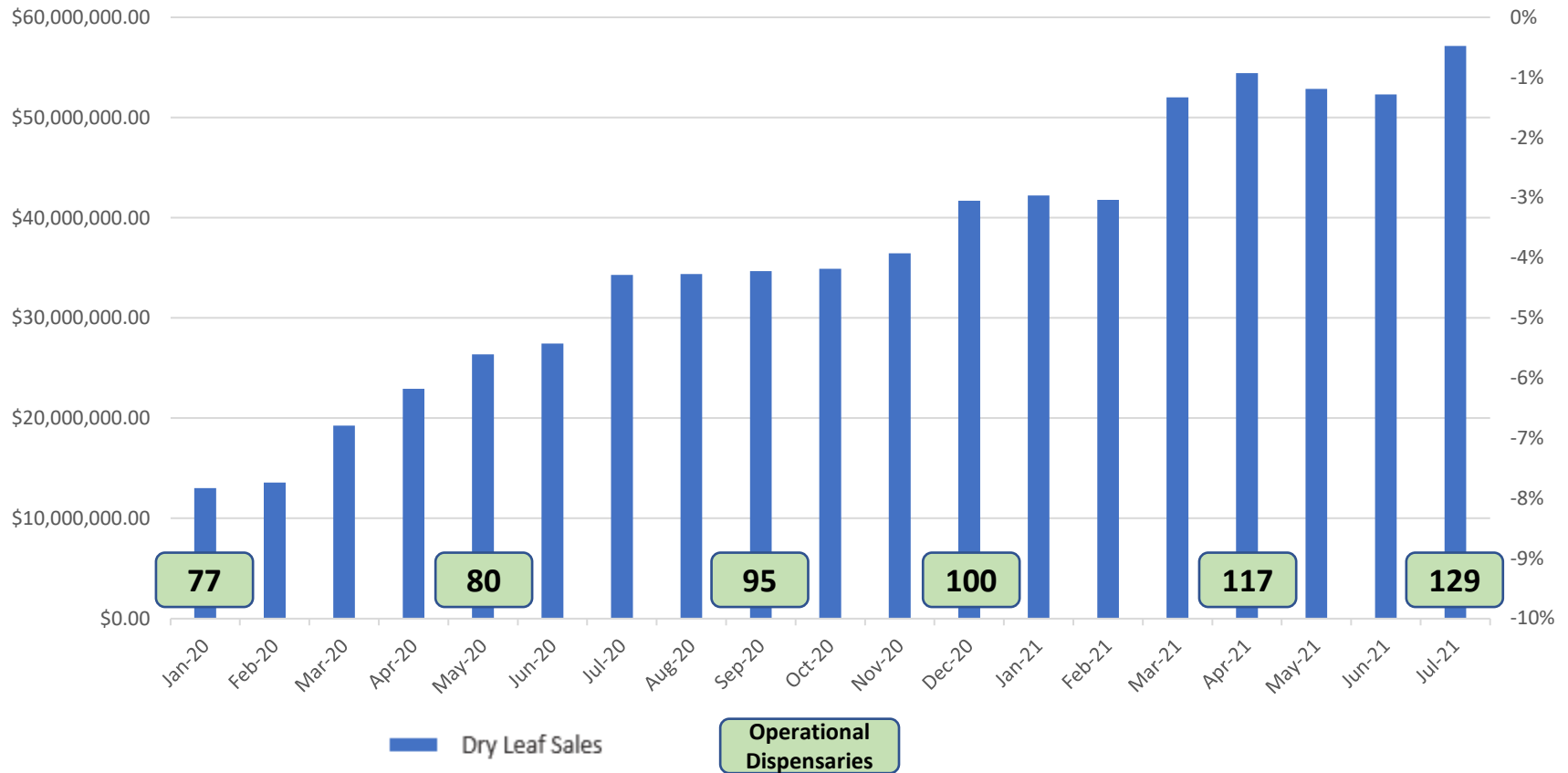
Patient Purchasing Trends by Product Category



Permittee Pricing Trends

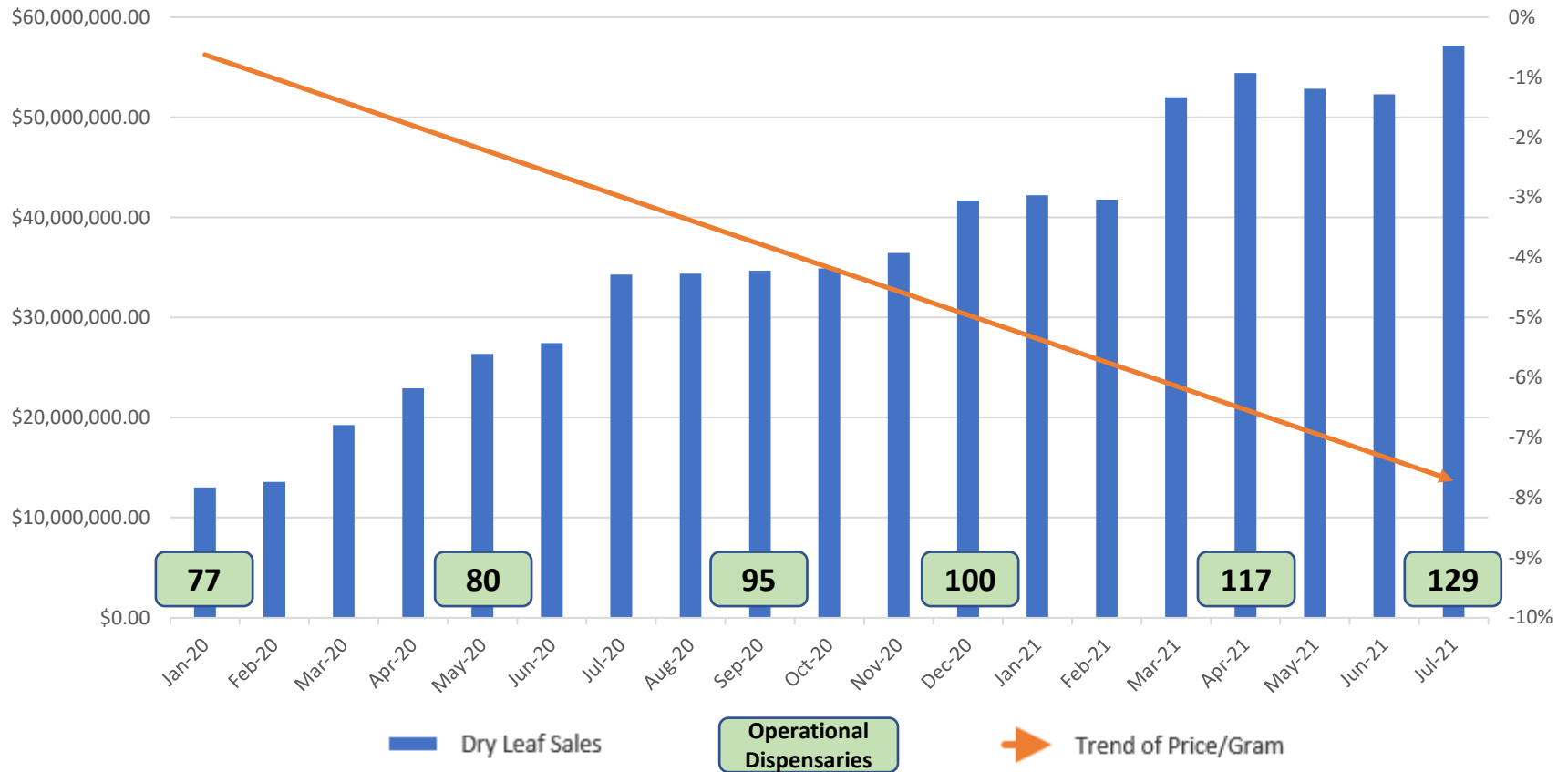
Medical Marijuana Program Update

Sales Volume Increases as Demand and Operational Dispensaries Grow
Dry Leaf Sales and Pricing Trends



Medical Marijuana Program Update

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Dry Leaf Sales and Pricing Trends



Medical Marijuana Program Update

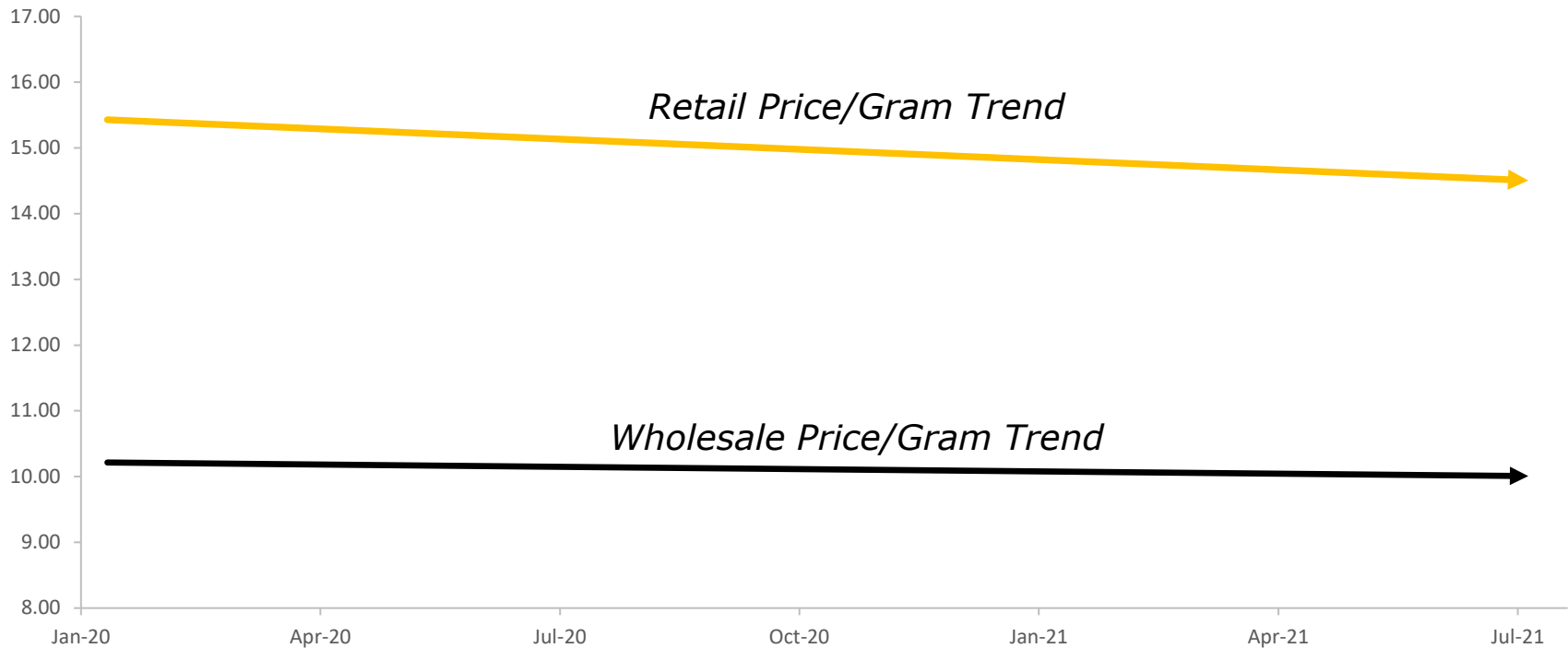
Wholesale Prices Declining Slightly More Slowly than Retail Prices
Dry Leaf Retail and Wholesale Pricing Trends



Medical Marijuana Program Update

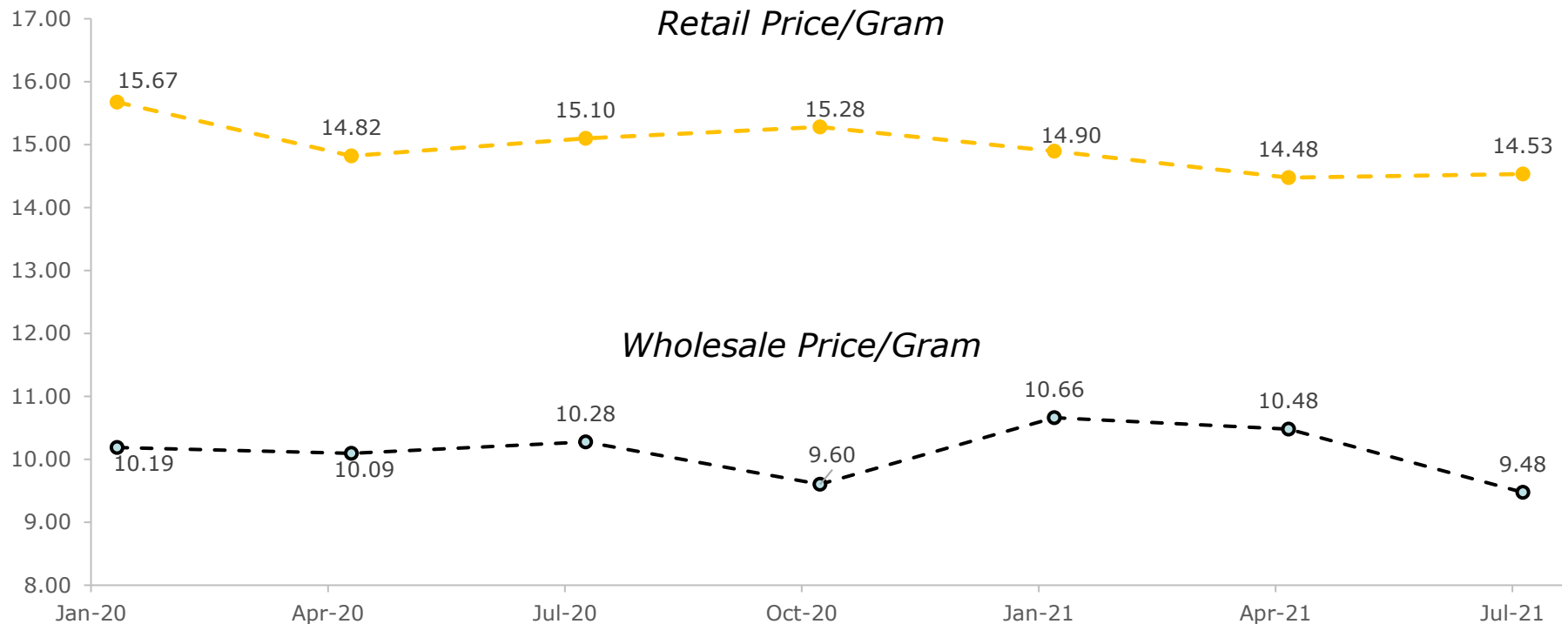
Dry Leaf Retail Pricing Tracking to Grower/Processor Wholesale Pricing

Dry Leaf Retail and Wholesale Pricing Trends



Medical Marijuana Program Update

Dry Leaf Retail and Wholesale Pricing Details

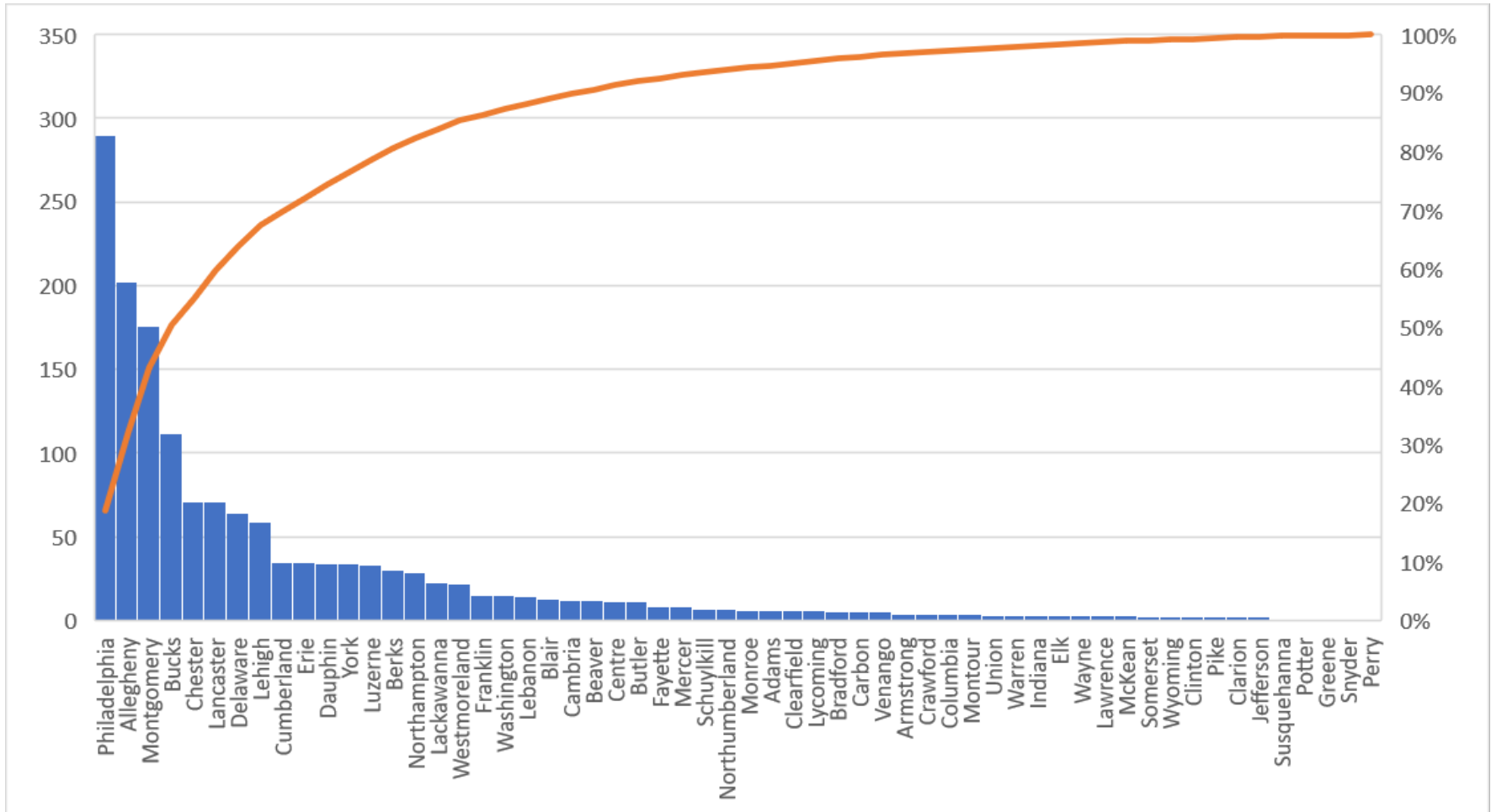


Medical Marijuana Program Update

Approved Practitioners Access

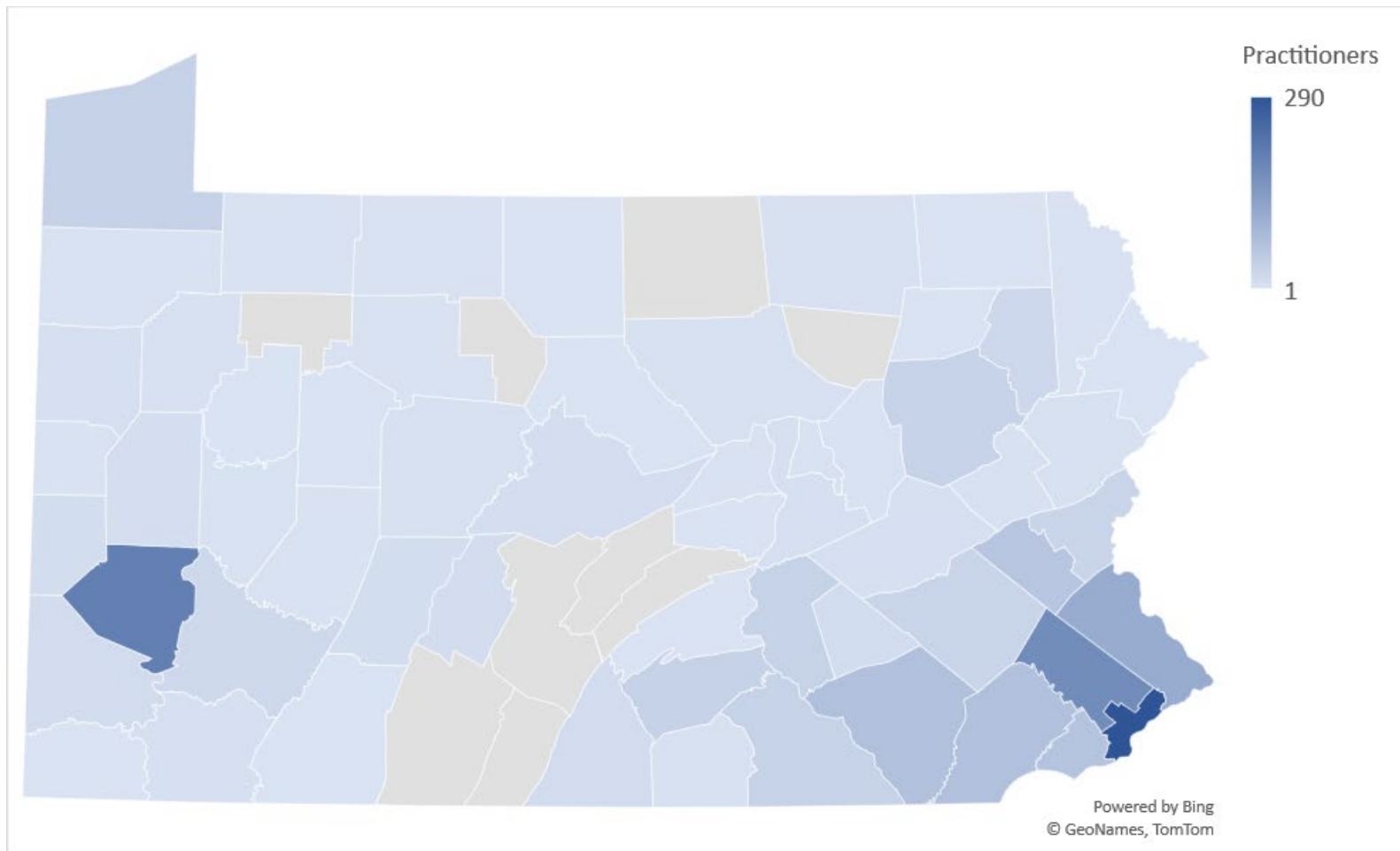
Medical Marijuana Program Update

Approved Practitioners by County



Medical Marijuana Program Update

Approved Practitioners by County



Medical Marijuana Program Update

- Program Growth Metrics
- Patient Purchasing Activity
- Permittee Pricing Trends
- Approved Practitioner Access
- **Research and Regulatory**

▶ MMAB Meeting Aug. 17, 2021

- Additional Discussion
- Next Board Meeting
 - November 16, 2021 (10:00am to noon)
- Adjournment